

Date: November 16, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Press Release

Reference: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith the press release by the Company titled **“Exhicon Events Media Solutions Limited Delivers Strong Financial Performance for H1 FY25”**

You are requested to kindly take the above information on record.

Thanking You

Yours Faithfully

For Exhicon Events Media Solutions Limited

Pranjul Jain

Company Secretary and Compliance Office

Membership No. A67725

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:U74990MH2010PLC208218

Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,

Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

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EXHICON EVENTS MEDIA SOLUTIONS LIMITED DELIVERS STRONG FINANCIAL PERFORMANCE FOR H1 FY25

Saturday, November 16, 2024 - Exhicon Events Media Solutions Limited (*"the Company/Exhicon"*), India's leading player in the exhibitions & events services has reported robust financial results for the first half of FY 2025, underscoring the company's strong organic growth and successful integration of strategic acquisitions.

The company's performance highlights include substantial revenue growth, increased profitability, and margin expansion, which reflect Exhicon's strengthened market position and solid foundation for continued success.

Key Financial Highlights (Consolidated) for H1 FY25:

- **Total Revenue:** ₹65.31 Crores, representing a 56.62% sequential growth compared to H2 FY24 and 37.73% YoY growth from ₹47.42 Crores in H1 FY24.
- **EBITDA:** ₹15.46 Crores, with an EBITDA margin of 23.67%, demonstrating significant operational efficiency and margin expansion.
- **Profit Before Tax (PBT):** ₹13.87 Crores, a 36.24% YoY increase compared to ₹10.18 Crores in H1 FY24.
- **Profit After Tax (PAT) (before minority interest):** ₹10.60 Crores, reflecting a 38.15% YoY increase, with a PAT margin of 16.24%.
- **Earnings Per Share (EPS):** ₹7.58 improved from 4.19 in H2 FY24 and 6.44 in H1 FY24 even after the increase in the number of shares outstanding.

Strategic Growth Through Acquisitions and Operational Excellence

The company's growth in the first half of FY25 has been driven by a combination of strong organic growth and strategic acquisitions. These acquisitions have contributed to increased operational capacity and market share, reinforcing Exhicon's leadership in the 360 degrees exhibition and event solutions space with focus on development and operations of Multipurpose Event Venues across the country.

Exhicon's management remains focused on delivering niche services, multidimensional growth, enhancing operational efficiency, and further expanding its leadership in both domestic and international markets. The integration of newly acquired businesses in India and UAE is expected to continue to drive performance in the second half of FY25.

Outlook for the Future

Looking ahead, Exhicon is well-positioned for continued growth as it executes on its strategic initiatives, including further acquisitions, developing and operating convention venues, expansion of its service offerings, and continued focus on cost efficiencies.

With a strong pipeline of opportunities and a solid financial base, Exhicon is confident in its ability to maintain growth momentum and deliver value to shareholders.

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